

| | | Declaration | | | | | | | | |
|--|-------------------------------|-------------|---|--|--|--|--|---------------------------|--------|---------------------|
| Scrip Code | BSE: 532794 NSE: ZEEMEDIA | Sr No | Particulars | | | | | Promoter & Promoter Group | Public | Non Promoter Public |
| Name of the Company | Zee Media Corporation Limited | 1 | Whether the Listed Entity has issued any partly paid up shares? | | | | | No | No | No |
| Class of Security | Equity Shares | 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ? | | | | | Yes | No | No |
| Type of Report | Quarterly | 3 | Whether the Listed Entity has any shares against which depository receipts are issued ? | | | | | No | No | No |
| Quarter Ended | 30-Jun-2022 | 4 | Whether the Listed Entity has any shares in locked-in ? | | | | | No | No | No |
| Date of allotment / extinguishment / Listing | NA | 5 | Whether any shares held by promoters are pledged or otherwise encumbered ? | | | | | Yes | NA | NA |
| Shareholding Pattern filed Under | Regulation 31(1)(b) | 6 | Whether the Listed Entity has issued any differential Voting Rights ? | | | | | No | No | No |
| | | 7 | Whether the Listed Entity has any significant beneficial owner ? | | | | | NA | | |

Table I - Summary Statement holding of specified securities

| | Category & Name of the Shareholders (I) | No. of shareholder (II) | No. of fully paid up equity shares held (IV) | No of Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. of shares held (VII) = IV+V+VI) | Shareholding % VIII - (As a % of A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|---|-------------------------|--|---|--|--|---|---|----------|------------------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 4 | 27120284 | 0 | 0 | 27120284 | 4.34 | 27120284 | 0 | 27120284 | 4.34 | 135000000 | 21.32 | 0 | 0 | 26690000 | 98.41 | 27120284 |
| (B) | Public | 181510 | 598308396 | 0 | 0 | 598308396 | 95.66 | 598308396 | 0 | 598308396 | 95.66 | 0 | 78.68 | 0 | 0 | 0 | 0.00 | 597984096 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| Total | | 1,81,514 | 625428680 | 0 | 0 | 625428680 | 100.00 | 625428680 | 0 | 625428680 | 100.00 | 135000000 | 100.00 | 0 | 0 | 26690000 | 4.27 | 625104380 |

| | Category & Name of the Shareholders (I) | No. of shareholder (II) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. of shares held (VII) = IV+V+VI) | Shareholding % VIII - (As a % of A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--|---|-------------------------|--|---------------------------------------|--|--|---|---|---------|-------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| (1) | Indian | | | | | | | | | | | | | | | | | | |
|-----|---|---|----------|---|---|----------|------|----------|---|----------|------|-----------|-------|---|---|----------|-------|----------|---|
| (a) | Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| (c) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| (d) | Any Other (specify) | 4 | 27120284 | 0 | 0 | 27120284 | 4.34 | 27120284 | 0 | 27120284 | 4.34 | 135000000 | 21.32 | 0 | 0 | 26690000 | 98.41 | 27120284 | |
| | Bodies Corporate | 4 | 27120284 | 0 | 0 | 27120284 | 4.34 | 27120284 | 0 | 27120284 | 4.34 | 0 | 21.32 | 0 | 0 | 26690000 | 98.41 | 27120284 | |
| | - Arm Infra And Utilities Private Limited | 1 | 26691936 | 0 | 0 | 26691936 | 4.27 | 26691936 | 0 | 26691936 | 4.27 | 135000000 | 21.26 | 0 | 0 | 26690000 | 99.99 | 26691936 | |
| | - 25 FPS Media Private Limited | 1 | 404453 | 0 | 0 | 404453 | 0.06 | 404453 | 0 | 404453 | 0.06 | 0 | 0.05 | 0 | 0 | 0 | 0.00 | 404453 | |
| | - Primat Infrapower & Multiventures Pvt Ltd | 1 | 23635 | 0 | 0 | 23635 | 0.00 | 23635 | 0 | 23635 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 23635 | |
| | - Sprit Infrapower & Multiventures Pvt Ltd | 1 | 260 | 0 | 0 | 260 | 0.00 | 260 | 0 | 260 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 260 | |
| | | 4 | 27120284 | 0 | 0 | 27120284 | 4.34 | 27120284 | 0 | 27120284 | 4.34 | 135000000 | 21.32 | 0 | 0 | 26690000 | 98.41 | 27120284 | |
| | Sub-Total (A)(1) | 4 | 27120284 | 0 | 0 | 27120284 | 4.34 | 27120284 | 0 | 27120284 | 4.34 | 135000000 | 21.32 | 0 | 0 | 26690000 | 98.41 | 27120284 | |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 4 | 27120284 | 0 | 0 | 27120284 | 4.34 | 27120284 | 0 | 27120284 | 4.34 | 135000000 | 21.32 | 0 | 0 | 26690000 | 98.41 | 27120284 | |

Table III - Statement showing shareholding pattern of the Public shareholder

| (1) | Institutions | | | | | | | | | | | | | | | | | | |
|-----|-----------------------------------|---|-----|---|---|-----|------|-----|---|-----|------|---|------|---|---|----|----|---|--|
| (a) | Mutual Funds | 1 | 452 | 0 | 0 | 452 | 0.00 | 452 | 0 | 452 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (c) | Alternate Investment Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 | |

| | | | | | | | | | | | | | | | | | | |
|------------|--|---------------|--------------------|----------|----------|--------------------|--------------|--------------------|----------|--------------------|--------------|----------|--------------|----------|----------|-----------|-----------|--------------------|
| (e) | Foreign Portfolio Investor | 43 | 53259987 | 0 | 0 | 53259987 | 8.52 | 53259987 | 0 | 53259987 | 8.52 | 0 | 8.52 | 0 | 0 | NA | NA | 53255869 |
| | - Acacia Partners, LP | 1 | 12250000 | 0 | 0 | 12250000 | 1.96 | 12250000 | 0 | 12250000 | 1.96 | 0 | 1.96 | 0 | 0 | NA | NA | 12250000 |
| | - Acacia Conservation Fund LP | 1 | 10569579 | 0 | 0 | 10569579 | 1.69 | 10569579 | 0 | 10569579 | 1.69 | 0 | 1.69 | 0 | 0 | NA | NA | 10569579 |
| | - Acacia Institutional Partners, LP | 1 | 9360000 | 0 | 0 | 9360000 | 1.50 | 9360000 | 0 | 9360000 | 1.50 | 0 | 1.50 | 0 | 0 | NA | NA | 9360000 |
| | - India Opportunities Growth Fund Ltd - Pinewood Strategy | 1 | 6350000 | 0 | 0 | 6350000 | 1.02 | 6350000 | 0 | 6350000 | 1.02 | 0 | 1.02 | 0 | 0 | NA | NA | 6350000 |
| (f) | Financial Institutions/ Banks | 5 | 9033 | 0 | 0 | 9033 | 0.00 | 9033 | 0 | 9033 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 9033 |
| (g) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub-Total (B)(1) | 49 | 5,32,69,472 | 0 | 0 | 5,32,69,472 | 8.52 | 5,32,69,472 | 0 | 5,32,69,472 | 8.52 | 0 | 8.52 | 0 | 0 | NA | NA | 5,32,64,902 |
| (2) | Central Government / State Government(s)/ President Of India | | | | | | | | | | | | | | | | | |
| | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | |
| (a) | Individuals - | | | | | | | | | | | | | | | | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 176490 | 146164023 | 0 | 0 | 146164023 | 23.37 | 146164023 | 0 | 146164023 | 23.37 | 0 | 23.37 | 0 | 0 | NA | NA | 145954229 |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 79 | 60596570 | 0 | 0 | 60596570 | 9.69 | 60596570 | 0 | 60596570 | 9.69 | 0 | 9.69 | 0 | 0 | NA | NA | 60596570 |
| | - Viral Parikh | 1 | 8299394 | 0 | 0 | 8299394 | 1.33 | 8299394 | 0 | 8299394 | 1.33 | 0 | 1.33 | 0 | 0 | NA | NA | 8299394 |
| (b) | NBFCs registered with RBI | 4 | 13087 | 0 | 0 | 13087 | 0.00 | 13087 | 0 | 13087 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 13087 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (d) | Overseas Depositories (holding DRs) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 0 |
| (e) | Any Other (Specify) | 4888 | 338265244 | 0 | 0 | 338265244 | 54.09 | 338265244 | 0 | 338265244 | 54.09 | 0 | 54.09 | 0 | 0 | NA | NA | 338155308 |
| | IEPF | 1 | 137898 | 0 | 0 | 137898 | 0.02 | 137898 | 0 | 137898 | 0.02 | 0 | 0.02 | 0 | 0 | NA | NA | 137898 |
| | Trust | 4 | 16425 | 0 | 0 | 16425 | 0.00 | 16425 | 0 | 16425 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 16425 |
| | Hindu Undivided Family | 2313 | 10073734 | 0 | 0 | 10073734 | 1.61 | 10073734 | 0 | 10073734 | 1.61 | 0 | 1.61 | 0 | 0 | NA | NA | 10073734 |
| | Non Resident Indians (Non Repat) | 740 | 2268059 | 0 | 0 | 2268059 | 0.36 | 2268059 | 0 | 2268059 | 0.36 | 0 | 0.36 | 0 | 0 | NA | NA | 2203416 |
| | Non Resident Indians (Repat) | 980 | 5798279 | 0 | 0 | 5798279 | 0.93 | 5798279 | 0 | 5798279 | 0.93 | 0 | 0.93 | 0 | 0 | NA | NA | 5753438 |
| | Body Corporate-Ltd Liability Partnership | 46 | 11707143 | 0 | 0 | 11707143 | 1.87 | 11707143 | 0 | 11707143 | 1.87 | 0 | 1.87 | 0 | 0 | NA | NA | 11707143 |
| | -JSGG Infra Developers LLP | 1 | 9836066 | 0 | 0 | 9836066 | 1.57 | 9836066 | 0 | 9836066 | 1.57 | 0 | 1.57 | 0 | 0 | NA | NA | 9836066 |
| | Overseas Bodies Corporates | 2 | 202 | 0 | 0 | 202 | 0.00 | 202 | 0 | 202 | 0.00 | 0 | 0.00 | 0 | 0 | NA | NA | 202 |
| | Clearing Member | 79 | 514102 | 0 | 0 | 514102 | 0.08 | 514102 | 0 | 514102 | 0.08 | 0 | 0.08 | 0 | 0 | NA | NA | 514102 |
| | Body Corporate | 721 | 307716402 | 0 | 0 | 307716402 | 49.20 | 307716402 | 0 | 307716402 | 49.20 | 0 | 49.20 | 0 | 0 | NA | NA | 307715950 |
| | - Miloeux Media And Entertainment Private Limited | 1 | 154639175 | 0 | 0 | 154639175 | 24.73 | 154639175 | 0 | 154639175 | 24.73 | 0 | 24.73 | 0 | 0 | NA | NA | 154639175 |
| | - Stci Finance Limited | 1 | 26184326 | 0 | 0 | 26184326 | 4.19 | 26184326 | 0 | 26184326 | 4.19 | 0 | 4.19 | 0 | 0 | NA | NA | 26184326 |
| | - Housing Development Finance Corporation Limited | 1 | 24760000 | 0 | 0 | 24760000 | 3.96 | 24760000 | 0 | 24760000 | 3.96 | 0 | 3.96 | 0 | 0 | NA | NA | 24760000 |
| | - IDBI Trusteeship Services Limited | 1 | 15266042 | 0 | 0 | 15266042 | 2.44 | 15266042 | 0 | 15266042 | 2.44 | 0 | 2.44 | 0 | 0 | NA | NA | 15266042 |
| | - L And T Finance Limited | 1 | 12910000 | 0 | 0 | 12910000 | 2.06 | 12910000 | 0 | 12910000 | 2.06 | 0 | 2.06 | 0 | 0 | NA | NA | 12910000 |
| | - L And T Finance Ltd | 1 | 12488667 | 0 | 0 | 12488667 | 2.00 | 12488667 | 0 | 12488667 | 2.00 | 0 | 2.00 | 0 | 0 | NA | NA | 12488667 |
| | Director or Director's Relatives | 2 | 33000 | 0 | 0 | 33000 | 0.01 | 33000 | 0 | 33000 | 0.01 | 0 | 0.01 | 0 | 0 | NA | NA | 33000 |
| | Sub-total (B)(3) | 181461 | 545038924 | 0 | 0 | 545038924 | 87.15 | 545038924 | 0 | 545038924 | 87.15 | 0 | 87.15 | 0 | 0 | NA | NA | 544719194 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+ (B)(3) | 181510 | 598308396 | 0 | 0 | 598308396 | 95.66 | 598308396 | 0 | 598308396 | 95.66 | 0 | 95.66 | 0 | 0 | NA | NA | 597984096 |

| Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder | | | | | | | | | | | | | | | | | | | |
|--|---|----------------------------|---------------------|----------|--------------------------------|--|---------------|---------------------|----------|---------------------|---------------|---------------------|--------------|----------|----------|--------------------|--------------|------------------|--|
| | Total Non Promoter -Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 | |
| | Total (A+B+C2) | 1,81,514 | 62,54,28,680 | 0 | 0 | 62,54,28,680 | 100 | 62,54,28,680 | 0 | 62,54,28,680 | 100 | 13,50,00,000 | 117 | 0 | 0 | 2,66,90,000 | 4.27% | 625104380 | |
| | Total (A+B+C) | 1,81,514 | 62,54,28,680 | 0 | 0 | 62,54,28,680 | 100.00 | 62,54,28,680 | 0 | 62,54,28,680 | 100.00 | 0 | 117.0 | 0 | 0 | 2,66,90,000 | 4.27% | 625104380 | |
| Details of Unclaimed Shares - Public shareholders | | | | | | | | | | | | | | | | | | | |
| Sr No | Number of shareholders | Outstanding shares held in | | | voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public shareholders | | | | | | | | | | | | | |
| 1 | 36 | | | | 27662 | 27662 | - | | | | | | | | | | | | |

Notes for Warrants:

1. ISIN of the Warrants - INE966H13014

2. The Company on January 5, 2022, post receipt of requisite approvals, allotted 13,50,00,000 (Thirteen Crores and Fifty Lakh) Warrants at a price of Rs. 12.20/- per equity share (including premium of Rs. 11.20/- per share), upon receipt of an upfront amount of 25% of Warrant Issue Price, to Asian Satellite Broadcast Private Limited, on Preferential basis. Each Warrant is convertible into or exchangeable with, 1 (one) fully paid-up equity share of the Company having face value of Re. 1/- (Rupee One Only) each, within a period of 18 months from the date of allotment.

During the quarter ended June 30, 2022, no option was exercised for conversion of Warrants into equity shares.

The exchange may also note that the details of Asian Satellite Broadcast Private Limited has not been provided in the Promoter and Promoter Group sheet, considering that at present Asian Satellite is holding warrants in the Company and by adding its details in the sheet, the number of promoters & promoters group will increase, and the same will not match with the benpos provided by RTA as on June 30, 2022.

For Zee Media Corporation Limited

Sd/-

Ranjit Srivastava

Company Secretary

Noida

21-Jul-22