

Relevant particulars/ documents relating to the Scheme of Arrangement and Amalgamation between Zee Media Corporation Limited ('the Company'), Diligent Media Corporation Limited ('DMCL'), Mediavest India Private Limited ('Mediavest'), Pri-Media Services Private Limited ('Pri-Media'), Maurya TV Private Limited ('Maurya') and their respective shareholders and creditors under sections 391 to 394 read with Section 100 to 103 of the Companies Act, 1956 and Section 52 of the Companies Act, 2013 Submitted to the Stock Exchanges and required to be uploaded on Website of the Company pursuant to SEBI Circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015

Index of Content

Sr. No.	Particulars	Annexure No
1.	Draft Scheme of Arrangement and Amalgamation	Annexure 1
2.	Valuation Report from independent Chartered Accountant	Annexure 2
3.	Report of Audit Committee	Annexure 3
4.	Fairness Opinion by Merchant Banker	Annexure 4
5.	Pre & Post Scheme Shareholding pattern of Resulting Company and Transferor Companies	Annexure 5
6.	Financial Summary of Audited Financials of the Resulting Company & Transferor Companies for last 3 financial years, including for the period ended September 30, 2016.	Annexure 6
7.	Auditor's Certificate	Annexure 7
8.	Undertaking confirming non-applicability of Paragraph I(A) (9)(a) of SEBI Circular No. CIR/CFD/CMD/16/2015 dated November 30, 2015 along with Auditor Certificate confirming the above	Annexure 8
9.	Corporate Governance Compliance Report as per SEBI Listing Regulation	Annexure 9

For Zee Media Corporation Limited

Sd/-
Pushpal Sanghavi
Company Secretary

Mumbai, November 22, 2016