

Relevant particulars/ documents relating to the Scheme of Amalgamation for Merger of Essel Publishers Private Limited (“Essel Publishers”) with Zee Media Corporation Limited (“Zee Media”) and their respective Equity Shareholders and Creditors Submitted to the Stock Exchanges and required to be uploaded on Website of the Company pursuant to Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 issued by SEBI (“the Circular”)

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**For Zee Media Corporation Limited**  
(Formerly Zee News Limited)

S/d  
Pushpal Sanghavi  
**Company Secretary**

Mumbai, dated August 14, 2013