

September 30, 2021

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai – 400 001	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
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Subject: Newspaper Publications of Results of Remote E-voting / E-voting in respect of the 22nd Annual General Meeting of Company held on September 29, 2021

Dear Sirs,

This is in continuation to our earlier intimation dated September 29, 2021 with regard to the Twenty Second (22nd) Annual General Meeting (AGM) of Zee Media Corporation Limited.

The Company had duly published the result of the voting conducted on the items/resolutions placed and approved at the said AGM, in the following Newspapers on September 30, 2021:

- (a) "Business Standard" with Nation-wide circulation (All Editions) and
- (b) "Navshakti" (Mumbai Edition)

We would also like to inform you that the AGM result along with Scrutinizer Report has also been uploaded on the Company's website viz. www.zeemedia.in.

Please find enclosed copies of the above stated Newspaper Advertisement, for your information and record. You are requested to kindly take the same on record and oblige.

Thanking you.

Yours truly,
For Zee Media Corporation Limited

Ranjit Srivastava
Company Secretary and Compliance Officer
Membership No. A18577



Encl: As above

Zee Media Corporation Limited

Corporate Office: FC-9, Sector-16A, Film City, Noida - 201301, UP, India.

Phone: +91-120-2511064-73

Regd. Office: Marathon Futurex, 14th Floor, A Wing, N M Joshi Marg, Lower Parel, Mumbai - 400013, India

Phone: +91-22-7105 5001 | www.zeenews.com | CIN: L92100MH1999PLC121506

Met Shah over farm laws: Captain amid switch buzz

PRESS TRUST OF INDIA
New Delhi, 29 September

Former Punjab chief minister Amarinder Singh met Union Home Minister Amit Shah at his residence in New Delhi on Wednesday, triggering speculation over his future plans ahead of the Assembly polls in the state.

After his meeting that lasted for about 45 minutes, Singh tweeted "met Union Home Minister Amit Shah ji in Delhi. Discussed the prolonged farmers' agitation against #FarmLaws & urged him to resolve the crisis urgently with the repeal of the laws & guarantee MSP, besides supporting Punjab in crop diversification. #NoFarmersNoFood." However, the politically significant meeting, which came days after Singh resigned as Punjab chief minister, raised speculation over his future plans ahead of the assembly polls with some political analysts viewing it as an indication that Singh may be seeking the support of the Bharatiya Janata Party (BJP).

Sources said the former Punjab chief minister is learnt to have also discussed the internal security situation in Punjab with Shah. Singh has been claiming that instability in Punjab may give Pakistan a handle to create disturbance in the border state. He has also accused Congress leader Navjot Singh Sidhu of being "close



In this file image dated June 27, 2019, Home Minister Amit Shah meets with then Punjab Chief Minister Capt Amarinder Singh, in New Delhi

to (Pakistani Prime Minister) Imran Khan" and alleged that he is "dangerous" for the border state. Singh arrived in the national capital on Tuesday.

There are reports that Amarinder may call on Prime Minister Narendra Modi, but there is no official confirmation.

According to the sources, the veteran Congress leader may also meet some of the 'Group of 23' leaders, including Kapil Sibal and Ghulam Nabi Azad.

Singh's meeting with Shah assumes significance as the Congress leader has not divulged his future plans but had asserted that he has not quit politics and would fight till the end. Singh has also said that there were several options before him. He had also launched a scathing attack on his bete noire, Sidhu, who was appointed as the president of the Punjab unit of the Congress.

Sidhu quit as the Punjab Congress chief on Tuesday.

MoD approves procurement of ₹13,165-cr military hardware

PRESS TRUST OF INDIA
New Delhi, 29 September

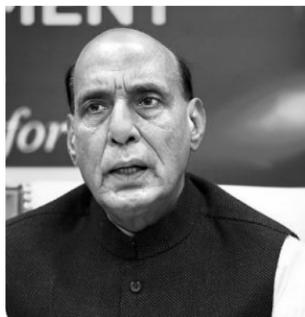
The defence ministry on Wednesday approved the procurement of military platforms and hardware worth ₹13,165 crore that included 25 indigenously-developed ALH Mark-III helicopters for the Indian Army to boost its combat capabilities.

The cost of acquiring the advanced light helicopters from the state-run Hindustan Aeronautics Ltd (HAL) has been estimated at ₹3,850 crore while a batch of rocket ammunition will cost ₹4,962 crore, the defence ministry said.

The approval for procurement of the helicopters for the Army came six days after the ministry firmed up another big-ticket deal under which 118 Main Battle Tanks (MBTs) Arjun are being acquired for the force for ₹7,523 crore.

The indigenously designed and developed ALH Mark-III is a twin-engine, multi-role, multi-mission new generation helicopter in the 5.5-ton weight category.

The procurement proposals were



The procurement proposals were approved at a meeting of the Defence Acquisition Council, chaired by Defence Minister Rajnath Singh

approved at a meeting of the Defence Acquisition Council (DAC) that was chaired by Defence Minister Rajnath Singh.

Out of the total procurements, equip-

ment and platforms worth ₹11,486 crore will be sourced from domestic entities, the ministry said.

"The DAC accorded Acceptance of Necessity (AoN) for capital acquisitions proposals for modernisation and operational needs of the Indian Armed Forces amounting to approximately ₹13,165 crore. Of the total amount approved, procurement worth ₹11,486 crore (87 per cent) is from the domestic sources," the ministry said in a statement.

The proposals approved by the DAC also included procurement of guided munition. The DAC is the highest decision-making body of the defence ministry on procurement.

"Looking into the need of the Indian Army for an Advanced Light Helicopters (ALH) Squadron, to improve its integral lift capability ensuring its operational preparedness, the DAC accorded approval of procurement of 25 ALH Mark III helicopters from the HAL," the ministry said.

The Indian Army has been pressing for procurement of the ALH to strengthen its lift capabilities.

FROM PAGE 1

Invesco moves...

Kurien and Chokhani resigned just a day before the company's annual general meeting of shareholders on September 14.

Within days, ZEEL announced a merger proposal with rival Sony Pictures. The deal would give a majority stake to Sony shareholders and dilute the stake of Zee shareholders. The Subhash Chandra family, however, would receive an extra 2 per cent stake in the merged entity as non-compete fee, taking

their total stake to 4 per cent.

According to law, the ZEE board has to take a decision on the EGM within three weeks and the deadline is not over yet. In a letter dated September 23, Invesco and Oppenheimer Fund asked the ZEEL board again to adhere to its fiduciary duties and not violate its statutory obligations to convene the EGM, as requisitioned earlier.

Term insurance...

In addition, there was a rise in mortality rates due to the Covid-19 pandemic, particularly after the second wave.

The increase in reinsurance rates will be passed on to customers. The extent of premium hike will, however, vary from one insurer to another.

"Most insurance companies will have to pass on the rate hike. They will not be able to absorb a rate hike of 30-40 per cent. Some insurers may postpone it for a few months, but it will always come to customers, sooner or later," said Naval Goel, founder and chief executive officer, PolicyX.com - an online insurance aggregator.

How much of the reinsurance rate hike will be passed on by each insurer will depend on the quality of book, the claim ratio, etc.

DHFL buy...

On the retail side, it will also look at offering used cars and two-wheeler loans, education loans for vocational and online courses, small builder finance to meet construction finance requirements, unsecured business loans, personal loans, and loans against securities.

With the completion of the acquisition, Piramal Capital & Housing Finance will be merged with DHFL in the weeks to come. The merged entity will focus on affordable housing with a smaller ticket size. "The merger will happen in the next two weeks. It will serve the market in tier I-III cities," he said.

There will be significant improvement in the number of branches, as well as geographical locations Piramal has footprint in after the acquisition. From 10 states and 40 cities, the presence of the merged entity will increase to 24 states and 236 cities and towns. The customer base will increase to nearly 1 million, making it one of the most dominant players in the affordable housing market.

The merged entity will have a book size of around ₹60,000-65,000 crore, with

301 branches and 2,338 employees.

The total consideration paid by Piramal Group for acquiring DHFL in the corporate insolvency resolution process is ₹34,250 crore, which includes an upfront cash component of ₹14,700 crore and issuance of debt instruments of ₹19,550 crore (10-year non-convertible debentures at 6.75 per cent per annum on a half-yearly basis).

In a statement to the exchanges, Piramal Enterprises said the creditors of DHFL will recover an aggregate amount of ₹38,000 crore from DHFL's resolution, which includes ₹34,250 crore paid by Piramal Enterprises and ₹3,800 crore from the cash balance of DHFL.

AI reserve...

Tatas have done extensive due diligence involving three teams from Air Asia India, Tata Consultancy Services and external consultants Seabury, Bain, Alvarez & Marshall and law firm AZB & Partners. The group has also formed a separate company Talace to participate in the AI process.

The government has changed a bidding parameter for state-owned airline AI, allowing potential buyers to quote enterprise value instead of equity value. However, the government has mandated that a willing bidder will have to pay 15 per cent of his quote as upfront cash payment.

"AI's current earnings were not the benchmark for the valuation exercise as the company's abilities are not being used in full. The future earning potential of the airline and financial forecast has been provided after considering full utilisation of all assets of the company including current unused slots, frequent flyers and bilateral rights," said a person involved in the process.

More on business-standard.com

TORRENT POWER LIMITED INVITES BIDS FOR PROCUREMENT OF POWER ON SHORT TERM BASIS

Torrent Power Limited (TPL), a distribution licensee intends to procure power on short term basis for following cities. TPL invites bids on e-Tender and e-reverse auction basis from interested parties.

Tender No.	Distribution license area	Last date of submission non-financial technical Bid and Financial Bids
Torrent Power Limited/Short/21-22/ET/55	Ahmedabad and Surat	5 th October 2021

All the bidders have to submit their offers on www.mstcecommerce.com. Detailed terms & conditions are available in RFP and draft PPA which can be downloaded from DEEP Portal (www.mstcecommerce.com) - Download **NIT/Corrigendum section** by registered bidders. For any assistance on e-tendering, please contact MSTC on 011-23217850. TPL reserves the right to reject all or any Bids or cancel the RFP or Tender notice without assigning any reason whatsoever without any liability. Further details may be obtained from: Vice President (Commercial) Torrent Power Limited Naranpura Zonal Office, Sola Road, Naranpura, Ahmedabad-380013, Gujarat. Phone- 07927492222 Ext: 5884 powerpurchase@torrentpower.com Date: 30th September 2021

www.torrentpower.com

PUBLIC NOTICE

Notice is hereby given that the following members of the National Commodity and Derivatives Exchange Ltd. (NCDEX) & National Commodity Clearing Ltd (NCCL) have requested for the surrender of their respective membership rights of the NCDEX /NCCL.

Sr. No.	TMD	SEBI Registration Number	Name of Member	Date of surrender application	Member's Correspondence Address	Claim Period from the date of Notification
1	20	INZ000088230	Trustline Commodities Private Limited	27-May-21	Trustline Tower, B-3, Sector -3, Noida - 201301	2 Months
2	1135	INZ000080636	R. Wadiwala Commodities Pvt.Ltd	16-Aug-21	9/2003-4, Vishnuptiya, Lmda Chowk, Main Road, Surat - 395003	1 Month

General public is requested to take note of the surrender of the above member(s) and not to trade/clear with the said member(s) in future.

The registered constituent (s) of the aforesaid member(s) who have undertaken any trades/clearing through these member(s) are hereby advised to lodge the claims, if any against the said member(s) within the above mentioned claim period from the date of this notification, failing which, it shall be presumed that there is no claim against the aforesaid member(s) and that all claims against the member shall be deemed to be waived off. Adjudication of the claim shall be at the sole discretion of the Exchange and/or upon the regulatory directives, if any

The constituent(s) may write with all the relevant papers to Ms. Smita Chaudhary, Vice President, Investor Services Department, National Commodity & Derivatives Exchange Ltd, Aakurti Corporate Park, LBS Marg, KanjurMarg (W), Mumbai 400 078 or email at ig@ncdex.com

Mumbai Date: 30.09.2021



ZEE MEDIA CORPORATION LIMITED

Registered Office: 14th Floor, 'A' Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400 013
Corporate Office: FC - 9, Sector 16A, Noida - 201 301 (U.P.)
Tel: 0120 - 7153000
CIN: L92100MH1999PLC121506,
E-Mail: complianceofficer@zeemedia.eselgroup.com
Website: www.zeemedia.in

RESULT OF VOTING FOR THE 22nd ANNUAL GENERAL MEETING

It is hereby informed that pursuant to applicable regulatory provisions, the Company has duly conducted its Twenty Second (22nd) Annual General Meeting on Wednesday, the 29th day of September 2021, at 11.30 A.M. through Video Conferencing (VC) / Other Audio Visual Means ("OAVM"). The Company had conducted remote e-voting / e-voting at the AGM for passing the following resolutions, proposed before the members of the Company. The Voting rights of the members was in proportion to their share of paid-up equity share capital in the Company as on the cut-off date of September 22, 2021. Based on the scrutinizers report dated September 29, 2021, the results of the remote e-voting / e-voting at the AGM is as under:

Sl. No.	Resolutions	No. of Shares and % of total votes cast in favour		No. of shares and % of total votes cast against	
		No. of Shares	% of votes	No. of Shares	% of votes
1	Adoption of the Audited Standalone and Consolidated Financial Statements and Report of the Board of Directors and Auditors thereon.	281151777	99.783	612362	0.217
2	Re-appointment of Mr. Amitabh Kumar (DIN: 00222260) Director, liable to retire by rotation.	280803654	99.660	958702	0.340
3	Ratification of remuneration of Cost Auditors for the financial year 2021-22.	281127210	99.774	635877	0.226
4	Appointment of Ms. Swetha Gopalan (DIN: 09167355) as a Non - Executive Independent Director of the Company.	280785482	99.654	976030	0.346
5	Re-appointment of Mr. Raj Kumar Gupta (DIN : 02223210) as a Non - Executive Independent Director of the Company.	280760336	99.645	1000516	0.355

The above resolutions have been duly passed by the Members of the Company with requisite majority. This information is also available on the website of the company at Investor Section at www.zeemedia.in and the website of Stock Exchanges where the Company's shares are listed i.e. www.nseindia.com and www.bseindia.com.

For Zee Media Corporation Limited
Sd/-
Ranjit Srivastava
Company Secretary & Compliance Officer
Place: Noida Date: September 29, 2021
Membership No.-A18577

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	LEO PRIMECOMP PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	5th August 1996
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies- Chennai, Tamil Nadu.
4.	Corporate identity number / limited liability identification number of corporate debtor	U36999TN1996PTC036241
5.	Address of the registered office and principal office (if any) of corporate debtor	Plot No 61 & 62, Lakshmanan Nagar, Kandanchavadi Chennai 600096.
6.	Insolvency commencement date of the corporate debtor	24 -07-2019
7.	Date of invitation of expression of interest	30-09-2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available at https://www.leoprimecomp.com/ or Can be obtained by sending an e-mail to msv8200@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available at https://www.leoprimecomp.com/ or Can be obtained by sending an e-mail to msv8200@gmail.com
10.	Last date for receipt of expression of interest	15-10-2021
11.	Date of issue of provisional list of prospective resolution applicants	25-10-2021
12.	Last date for submission of objections to provisional list	30-10-2021
13.	Date of issue of final list of prospective resolution applicants	09-11-2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30-10-2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Request for Resolution Plan(RFRP),Evaluation Matrix, Information Memorandum and other information will be shared by the RP by email, only with qualified Prospective Resolution Applicants(PRA's) meeting the eligibility criteria as set out by the Committee of Creditors, after receiving confidentiality undertaking as per section 29(2) and other provisions of IBC,2016 read with CIRP regulations.
16.	Last date for submission of resolution plans	29-11-2021
17.	Manner of submitting resolution plans to resolution professional	1.The Resolution Plan & accompanying documents should be submitted to the Resolution Professional, in electronic form (in a password protected file), by an email sent to msv8200@gmail.com and 2. The password of the Electronic password protected file containing the Resolution Plan & other documents, as above, alongwith the hardcopy of the Resolution Plan & accompanying documents should be submitted to the Resolution Professional, in a sealed envelope by Post/by Hand at the address mentioned in Serial No. 20.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	29-12-2021
19.	Name and registration number of the resolution professional	M. S. VISWANATHAN IBBI/IPA-001/IP-P00674/2017-2018/11148
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	MATHUR SABHAPATHY VISWANATHAN 15/35, Musafar Jung Bahadur Street, Triplicane, Chennai 600 005. Email: msv8200@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	15/35, Musafar Jung Bahadur Street, Triplicane, Chennai 600 005. Email id: msv8200@gmail.com
22.	Further Details are available at or with	Further details can be sought by e-mailing to msv8200@gmail.com
23.	Date of publication of Form G	30-09-2021

Important Note: This Form G for the corporate debtor under CIRP is being issued as per the Order of Hon'ble NCLT, Chennai Bench in IA/895/2021 in IBA/578/2019 dated 24.09.2021 wherein RP was permitted to issue fresh Form G. The timelines are subject to changes and further approval by the Hon'ble NCLT, Chennai Bench.

Date: 30-09-2021
Place : Chennai.

MATHUR SABHAPATHY VISWANATHAN, Resolution Professional,
For Leo Primecomp Private Limited, Reg. No.: IBBI/IPA-001/IP-P00674/2017-2018/11148
15/35 Musafar Jung Bahadur Street, Triplicane, Chennai 600 005

BS SUDOKU # 3476

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SOLUTION TO # 3475

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9	8	5	1	7	3	6	2	4
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Hard
★★★★
Solution
tomorrow

HOW TO PLAY

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जाहीर सूचना

याद्वारे सूचना देण्यात येते की आमच्या अशिलाला सूचनेवरून, खालील परिशिष्टात अधिक सविस्तरपणे वर्णन केलेल्या प्रोमायसेस संदर्भात (" प्रोमायसेस ") कोहीनूर सोटीएनएल इन्फ्रास्ट्रक्चर कंपनी प्रायव्हेट लिमिटेड (" कोहीनूर ") यांच्या मालकी हक्काची चौकशी करित आहेत कारण आमचे अशिलाला प्रोमायसेस कोणत्याही ऋणधार आणि दाय्यांपासून मुक्त खरेदी करण्याकरिता कोहीनूर यांच्या सोबत वाटाघाटी करित आहेत. कोहीनूर हि एक कंपनी असून कंपनी अधिनियम, २०१३ च्या तरतुदी अंतर्गत अस्तित्वात आलेली आहे व तीचे नोंदणीकृत कार्यालय कोहीनूर स्ववेअर, एन. सी. केडकर रोड, शिवाजी पार्क, दादर (पश्चिम), मुंबई - ४०० ०२८.

कोणताही व्यक्तीचा सदर प्रोमायसेसमध्ये किंवा तिच्या कोणत्याही भागामध्ये हक्क, अधिकार आणि हितवाच तां, ऋणधार, विक्री, विक्रीचा करारनामा, हस्तांतरण, असाइनमेंट, भाडेकरार, भाडे करारनामा, पोस्टभाडेकरार, पोस्टभाडे करारनामा, भाडेकर, परवाना, पर्यायी करारनामा, वाटप, लिन, आकार, हमी, विश्वस्त, देखभाल, वारसा, भेट, लिस पेंडन्स, अदलाबदल, हिस्सा, फायदेशीर हक्क, ताबा, त्याग, विभाजन, मुखत्यारपत्र, मृत्युपत्र, इच्छापत्र, वारसा हक्क, सामंजस्य करार, कुटुंब व्यवस्था / तोडगा, कोणत्याही कोर्टाद्वारे किंवा वैधानिकद्वारे किंवा न्यायनिर्णय प्राधिकरणाद्वारे पारित करण्यात आलेले हुकूम किंवा आदेश किंवा डायरेक्शन वा इतर कोणत्याही प्रकारे कोणताही दावा आणि / किंवा मागणी आणि / किंवा हरकत (" दावा ") असल्यास, त्यांनी खालील सही केलेल्या त्यांच्या कार्यालयात म्हणजेच खेतान अँड कंपनी, अँडव्हेकेटस, वन वर्ल्ड सेंटर, टॉवर-१, १३ वा मजला, ८४१ सेनापति बापट मार्ग, एलफिनस्टन रोड, मुंबई ४०००१३ येथे तसेच mumbai@khaitanco.com (श्री हर्ष परीख यांना लक्षवेधसाठी नमूद करून) या ईमेल वर प्रकाशनाच्या तारखेपासून १० (दहा) दिवसांच्या आत लेखी स्वरूपात आवश्यक त्या सत्यप्रति कागदोपत्री पुराव्यासंहीत सूचित करण्याची विनंती करण्यात येत आहे अन्यथा, असे कोणतेही दावे अस्तित्वात नाहीत आणि दावेदारांनी सदर दावे सोडून दिले आहेत व परिस्थितीत केले आहेत आणि कोहीनूर किंवा / वा आमच्या अशिलाला बंधनकारक नसतील.

परिशिष्ट

मुंबई राहत्याच्या नोंदणी जिल्हा आणि उपजिल्ह्यातील दादर (पश्चिम), मुंबई ४०००२८ मधील लेडी जमशेदजी रोड आणि एन.सी. केडकर रोड यांच्या जंक्शन येथील सोएस क्रमांक ३९० संबंधित टाउन प्लॅनिंग स्कीम चौथे सीटी नंबर ३ (माहोम विभाग) (१ला वेरीएशन) (अंतिम)चा अंतिम प्लॉट क्रमांक ४६ असलेल्या भूखंडावर ३ स्तरीय तळघर ज्यात महापालिकेचे सार्वजनिक पार्कींग क्षेत्र, इमारतीचे उपकरणे व इन्स्टॉलेशनची जागा, तळ मजला आणि त्यावर ४८ मजले असलेली कोहीनूर स्ववेअर या नावाने ओळखल्या जाणाऱ्या इमारती मध्ये चौ विंग मधील ३७व्या मजल्यावरील मोजमागील ३२३२.६१ चौरस फूट रेशा कोर्पेट क्षेत्रफळ म्हणजेच ३००.३१६ चौरस मीटर समान असलेले ऑफिस क्रमांक बी ३७०३ सोबत इमारतीमधील कॉन्ट्रिब्यु पार्कींग क्षेत्रातील २ कार पार्कींग जागेसह.

खेतान अँड कंपनी -
सही -
हर्ष परीख
भागीदार

दिनांक : ३०.०९.२०२१
स्थान : मुंबई

Process paid Mr. Napoleon Tuscano Advocate for Applicant

PUBLIC NOTICE
IN THE COURT OF 2ND Jt. CIVIL JUDGE (SD) THANE AT THANE
Civil M.A No. 938/2021

Mr. Deepak Sitaram Sawhney, Age-71 years, Indian Inhabitant, Residing at 784, Indira Nagar, Post now Forest Dehradun, Chakrata Dehradun, Uttarakhand 248006, Through power of attorney holder Mr. Anthony Albuquerque, Age-55 years, Residing at 602, Kapoor Tower-3 CHS. Ltd. Jaisal Park, Near Sai shakti building, Bhayander (E), Taluka & District Thane-401105

WHEREAS, The applicant above named have filed the present application for the grant of Heirship Certificate in the respect of the said residential flats more particularly described in the schedule hereunder, left by the deceased Late Mr. Ved Pal Kohli, who died on 11.04.2021.

AND WHEREAS if any person/s is/are having any right, title, interest and/or benefit etc. in the schedule said flats and is/are hereby invited to submit his/her/their objection in this court within the period of 30 days from the date of the publication of this public notice.

SCHEDULE OF THE PROPERTY

1) Flat 602, Sixth Floor, Kapoor Tower 3, Jaisal Park, Near Sai Shakti Building, Bhayander (E), Taluka & District Thane-401105, 2) Flat NO. 703 Sea Land Towers, Sector F-2 Co-operative Housing Society Ltd. Jaisal park, Near Sai Shakti Building, Bhayander East, Taluka& District Thane.

The Flats are owned and standing in the name of Late Mr. Ved Pal Kohli.

As Such if nothing is received within the stipulated period of 30 days from the date of the publication of this public notice, application of the applicant shall be allowed and the heirship certificate as prayed for shall be granted.

Given my hands and seal of this court on this 21/09/2021.

By Order
Sd/-
Superintendent
Civil Court, Thane

The spirit of Mumbai is now 93 years old!



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PUBLIC ANNOUNCEMENT



One with the Sun

WAAREE ENERGIES LIMITED

Waaree Energies Limited (our "Company" or the "Issuer") was originally incorporated as 'Anmol Fluid Connectors Private Limited' at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 18, 1990, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The name of our Company was changed to 'Waaree Solar Private Limited', pursuant to a fresh certificate of incorporation issued by the RoC on April 25, 2007. The name of our Company was further changed to 'Waaree Energies Private Limited', pursuant to a fresh certificate of incorporation issued by the RoC on December 12, 2007. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of the Shareholders held on March 8, 2013, and consequently the name of our Company was changed to its present name i.e., "Waaree Energies Limited", pursuant to a fresh certificate of incorporation issued by the RoC on May 2, 2013. For details of registered office of our Company, see "History and Certain Corporate Matters" on page 190 of the draft red herring prospectus dated September 28, 2021 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI").

Corporate Identity Number: U29248MH1990PLC059463

Registered and Corporate Office: 602, 6th Floor, Western Edge - I, Western Express Highway, Borivali (East), Mumbai - 400 066, Maharashtra, India; Telephone: +91 22 6644 4444; Contact Person: Kiran Kumar Jain, Company Secretary and Compliance Officer; Telephone: +91 22 6644 4415; E-mail: investor@waaree.com; Website: www.waaree.com

OUR PROMOTERS: HITESH CHIMANLAL DOSHI, VIRENKUMAR CHIMANLAL DOSHI AND MAHAVIR THERMOEQUIP PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION ("OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 13,500 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,007,500 EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 1,315,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY HITESH CHIMANLAL DOSHI, UP TO 1,315,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY VIRENKUMAR CHIMANLAL DOSHI, UP TO 1,315,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MAHAVIR THERMOEQUIP PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDERS"), UP TO 40,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAMIR SURENDRA SHAH AND UP TO 22,500 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NILESH GANDHI JOINTLY WITH DRASTA GANDHI ("OTHER SELLING SHAREHOLDERS") AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER, THE "OFFER FOR SALE". THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 2,700 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE RO ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE NET OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 ("SCRR").

THE PRICE BAND, THE RUPEE AMOUNT OR DISCOUNT, IF ANY TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT") AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES" FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, up to [●] Equity Shares aggregating to ₹ [●] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter), and UPI ID in case of RILs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 389 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the respective BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, HSBC Securities and Capital Markets (India) Private Limited at https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com and Intensive Fiscal Services Private Limited at www.intensivesfiscal.com. Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and the BRLMs at their respective addresses mentioned below. All comments must be received by the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 190 of the DRHP. The liability of the members of the Company is limited.

For details of the share capital and capital structure of the Company and the names of the signatories to the memorandum and the number of shares subscribed for by them see "Capital Structure" on page 84 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
Axis Capital Limited 1 st Floor, Axis House C-2 Wadia International Center Pandurang Budhkar Marg, Worli Mumbai - 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: waaree.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Sagar Jatavliya/ Pavan Naik SEBI registration no.: INM00012029	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400001 Maharashtra, India Telephone: +91 22 2268 5555 E-mail: waareeipo@hsbc.co.in Investor grievance e-mail: investor@hsbc.co.in Website: https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback Contact person: Vinod Nagappan / Sanjana Maniar SEBI registration no.: INM00010353	ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi Mumbai - 400 025 Maharashtra, India Telephone: +91 22 6807 7100 E-mail: waaree.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Anurag Byas SEBI registration no.: INM00011179	Intensive Fiscal Services Private Limited 914, Raheja Chambers Free Press Journal Marg Nariman Point Mumbai - 400 021 Maharashtra, India Telephone: +91 22 2287 0443 E-mail: waaree.ipo@intensivesfiscal.com Investor grievance e-mail: ipo@intensivesfiscal.com Website: www.intensivesfiscal.com Contact person: Harish Khajanchi/Anand Rawal SEBI registration no.: INM00011112	Link Intime India Private Limited C-101, 247 Park LBS Marg, Surya Nagar Gandhi Nagar, Vikhroli (West) Mumbai - 400 083 Maharashtra, India Telephone: +91 22 4918 6200 E-mail: waaree.ipo@linkintime.co.in Investor grievance e-mail: waaree.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalakrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Mumbai
Date : September 29, 2021

WAAREE ENERGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 28, 2021. The DRHP will be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, respectively and is available at the respective websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, HSBC Securities and Capital Markets (India) Private Limited at https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, ICICI Securities Limited at www.icicisecurities.com and Intensive Fiscal Services Private Limited at www.intensivesfiscal.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

Continue from previous page...

and fair view and are free from material misstatement, whether due to fraud or error. In preparing the financial statements, management is responsible for assessing the Bank's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Bank or to cease operations, or has no realistic alternative but to do so. Those Board of Directors are also responsible for overseeing the Bank's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

6 Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Bank's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the bank's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the bank to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements:

- The Balance Sheet, the Profit and Loss Account have been drawn up in Forms "A" and "B" respectively of the Third Schedule read with Section 29 to the Banking Regulation Act, 1949 as applicable to Co-operative Societies and the provisions of Maharashtra Co-operative Societies Act, 1960 and Maharashtra Co-operative Societies Rules 1961 except as stated in Note No. 9(j).
- Subject to the foregoing and as required by Section 30 of the Banking Regulation Act, 1949 as applicable to the Co-Operative societies read with the provisions of section 81 of the Maharashtra Co-Operative societies Act, 1960. We report that:
 - We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of the audit and have found them to be satisfactory;
 - The transactions of the Bank, which have come to our notice, have been within the powers of the Bank;
 - In our opinion, proper books of accounts as required by law have been kept by the Bank so far as it appears from our examination of those books and proper returns adequate for the purpose of our audit have been received from the branches;
 - The Balance Sheet and Profit and Loss account dealt with by this report are in agreement with the Books of account.
 - The accounting standards adopted by the Bank are consistent with those laid down by accounting principles generally accepted in India so far as applicable to Banks except as stated in Para 2(c) hereinabove.
- The details as required by the Rule 69(6) of Maharashtra Co-operative Societies Rules 1961 are given in the audit memorandum separately.
- We further report that for the year under audit, the Bank has been awarded "B" classification.

Place: Mumbai
Date: 13.09.21

For R. Devendra Kumar & Associates
Chartered Accountants
FRN: 114207W
(Sharad Rustagi)
Partner
M. No. 114765
UDIN: 21114765AAAAGY7149